

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

5

/

2019

Date:

January 11th 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification received from **TDJ S.A.** under Art. 69.2.2 in conjunction with Art. 87.5.1 of Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies: **reduction** in percentage share of total voting rights held

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the “**Company**”) announces that on January 11th 2019 it received from TDJ S.A. of Katowice (the “**Notifying Party**”) a notification dated January 11th 2019, given under Art. 69.2.2 in conjunction with Art. 87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the “**Act**”), stating that following the conclusion by the Notifying Party’s subsidiary **TDJ Equity I sp. z o.o.** (the “**Shareholder**”) of block trades to sell a total of 57,476,321 Company shares, which were transferred on January 11th 2019, the Notifying Party’s **indirect percentage share** of total voting rights at the Company’s General Meeting had **decreased** to approximately 46.89%.

1. Date and type of event which caused the change of the holding referred to in the notification

Conclusion by the Shareholder of block trades (transaction date: January 10th 2019) to sell a total of 57,476,321 Company shares, transferred on January 11th 2019, as a result of which the Notifying Party’s indirect percentage share of total voting rights at the Company’s General Meeting decreased to approximately 46.89%.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change.

Prior to the change, the Notifying Party held indirectly through subsidiaries (i.e. the Shareholder, the Company, Famur Finance sp. z o.o. (number in the National Court Register (KRS): 0000618105) and Primetech S.A. (number in the National Court Register (KRS): 0000026782)) 327,009,251, 3,116, 1,000 and 500, respectively, ordinary bearer shares, which means that it held indirectly an aggregate of 327,013,867 ordinary bearer shares in the Company, representing approximately 56.89% of the Company’s share capital and conferring 327,013,867 voting rights at the General Meeting, representing approximately 56.89% of total voting rights in the Company, with the reservation that no voting rights could be exercised in respect of the 3,116, 1,000 and 500 ordinary bearer shares, representing jointly approximately 0.0008% of the Company’s share capital and the same percentage of total voting rights within the meaning of the Act, as those shares were the Company’s treasury shares.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds indirectly, through the subsidiaries – the Shareholder, the Company, Famur Finance Sp. z o.o. and Primetech S.A. – respectively: 269,532,930, 3,116, 1,000 and 500 ordinary bearer shares in the Company, which means that it holds indirectly an aggregate of 269,537,546 ordinary bearer shares in the Company, representing approximately 46.89% of the Company’s share capital and conferring

269,537,546 voting rights at the General Meeting, or approximately 46.89% of total voting rights in the Company, with the reservation that no voting rights may be exercised in respect of the 3,116, 1,000 and 500 ordinary bearer shares, representing jointly approximately 0.0008% of the Company's share capital and the same percentage of total voting rights within the meaning of the Act, as these shares are the Company's treasury shares.

4. Notifying shareholder's subsidiaries holding Company shares

There are no Notifying Party's subsidiaries, other than those identified above, holding any shares in the Company.

5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further states that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
January 11th 2019	Waldemar Łaski	Vice President of the Management Board, Surface segment	
January 11th 2019	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	