

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

4

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2019

Date:

January 11th 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification received from **TDJ Equity I** (shareholder) under Art. 69.2.2 of Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies: **reduction** in percentage share of total voting rights held

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the “**Company**”) announces that on January 11th 2019 it received a notification from a shareholder of the Company – TDJ Equity I sp. z o.o. of Katowice (the “**Notifying Party**”), dated January 11th 2019, given under Art. 69.2.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the “**Act**”), stating that in connection with the execution by the Notifying Party of block trades to sell a total of 57,476,321 shares in the Company, which were transferred on January 11th 2019, the Notifying Party’s percentage share of total voting rights at the Company’s General Meeting had **decreased** to approximately 46.89%.

1. Date and type of event which caused the change of the holding referred to in the notification

Execution by the Notifying Party of block trades (transaction date: January 10th 2019) to sell a total of 57,476,321 shares in the Company, which were transferred on January 11th 2019.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change.

Prior to the transaction, the Notifying Party held directly 327,009,251 ordinary bearer shares in the Company, representing approximately 56.89% of the Company’s share capital and conferring 327,009,251 voting rights, or approximately 56.89% of total voting rights, at the Company’s General Meeting.

The Notifying Party held indirectly, through its subsidiaries, i.e. the Company, Famur Finance sp. z o.o. (number in the National Court Register (KRS): 0000618105) and Primetech S.A. (number in the National Court Register (KRS): 0000026782) – 3,116, 1,000 and 500, respectively, ordinary bearer shares, jointly representing approximately 0.0008% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the reservation that no voting rights may be exercised in respect of these shares as they are the Company’s treasury shares.

The Notifying Party held in aggregate (directly and indirectly) 327,013,867 ordinary bearer shares in the Company, representing approximately 56.89% of the Company’s share capital and conferring the right to 327,013,867 votes, or approximately 56.89% of total voting rights, at its General Meeting, with the proviso that voting rights could only be exercised in respect of those shares that were held directly by the Notifying Party.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds directly 269,532,930 ordinary bearer shares in the Company, representing approximately 46.89% of the Company's share capital and conferring the right to 269,532,930 votes, or approximately 46.89% of total voting rights, at the Company's General Meeting. The Notifying Party holds indirectly, through its subsidiaries, i.e. the Company, Famur Finance sp. z o.o. and Primetech S.A. – 3,116, 1,000 and 500, respectively, ordinary bearer shares, jointly representing approximately 0.0008% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the reservation that no voting rights may be exercised in respect of these shares as they are the Company's treasury shares.

Currently, the Notifying Party holds in aggregate (directly and indirectly) 269,537,546 ordinary bearer shares in the Company, representing approximately 46.89% of the Company's share capital and conferring 269,537,546 voting rights, or approximately 46.89% of total voting rights, at its General Meeting, with the reservation that voting rights may only be exercised in respect of those shares that are held directly by the Notifying Party.

4. Notifying shareholder's subsidiaries holding Company shares

There are no Notifying Party's subsidiaries, other than those identified above, holding any shares in the Company.

5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further states that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
January 11th 2019	Waldemar Łaski	Vice President of the Management Board, Surface segment	
January 11th 2019	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	