

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

02

/

2019

Date:

January 9th 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification from the shareholder regarding the completion of accelerated book-building process

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Not for release, publication or distribution directly or indirectly, in or into the United States of America, Australia, Canada or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.

Management Board of Famur S.A. (the "**Company**") announces that on January 9th 2019 it was notified by the Company's shareholder, TDJ Equity I sp. z o.o., with its registered office in Katowice (the "**Shareholder**"), that on January 9th, 2019 the accelerated book-building process (the "**ABB**") has been completed.

According to the above-mentioned notification:

The Shareholder has completed the ABB, the purpose of which was to sell by the Shareholder of no more than 57,476,321 dematerialized ordinary bearer shares of Famur Spółka Akcyjna with its registered office in Katowice: 51 Armii Krajowej Street, 40-698 Katowice, Poland (the "**Company**"), representing no more than 10.0% share in the Company's share capital and representing no more than 10.0% of the total number of votes in the Company (the "**Sale Shares**").

Under the ABB procedure:

1. The sale price of one Sale Shares was set at the level of PLN 4,80,
2. The number of the Sale Shares was set at the level of 57.476.321, which constitutes 10,0% in the share capital of the Company, and 10,0% of the total number of votes in the Company.

mBank S.A. acted as Lead Global Coordinator and Joint Bookrunner, WOOD & Company Financial Services, a.s. Spółka Akcyjna, Oddział w Polsce acted as Global Coordinator and Joint Bookrunner, and Santander Bank Polska S.A. - Santander Brokerage acted as Joint Bookrunner.

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| FAMUR Spółka Akcyjna | (full issuer name) |
| FAMUR S.A. | Electromechanical (ele) |
| (abbreviated issuer name) | (sector according to the WSE) |
| 40-698 | Katowice |
| (postal code) | (city/town) |
| Armii Krajowej | 51 |
| (street) | (number) |
| +48 32 359 63 00 | +48 32 359 66 77 |
| (phone) | (fax) |
| sekretariat@famur.com.pl | www.famur.com |
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| 634-012-62-46 | 270641528 |
| (Tax Identification Number – NIP) | (Industry Identification Number – REGON) |

SIGNATURES OF AUTHORISED REPRESENTATIVES

| Date | Full name | Position | Signature |
|------------------|-------------------|----------------------------------------------------------------------------|-----------|
| January 9th 2019 | Mirosław Bendzera | President of the Management Board | |
| January 9th 2019 | Adam Toborek | Vice President of the Management Board, Underground Segment - Export Sales | |