

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

01

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2019

Date:

January 8th 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification from the shareholder regarding the commencement of accelerated book-building process

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

*Not for release, publication or distribution directly or indirectly, in or into the United States of America, Australia, Canada or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.*

Management Board of Famur S.A. (the "Company") announces that on 8 January 2019 it was notified by the Company's shareholder, TDJ Equity I sp. z o.o., with its registered office in Katowice (the "Shareholder"), that in accordance with the TDJ Strategy for 2018-2022, after submitting of the notification, an accelerated book-building process ("ABB") will begin, the purpose of which will be the sale by the Shareholder of no more than 57,476,321 dematerialized ordinary bearer shares of the Company representing no more than 10.0% share in the Company's share capital and representing no more than 10.0% of the total number of votes in the Company (the "Sale Shares").

According to the above-mentioned notification:

The ABB will begin immediately and can be completed at any time. The price and number of the Sale Shares will be announced after closing of the book. The Shareholder reserves the right to change the terms and dates of ABB at any time.

The Shareholder's intention is to remain a strategic investor in the Company and to support the Company in its dynamic expansion. In connection with the ABB, the Shareholder has undertaken to comply with a 180-day lock-up period in respect of the remaining Company's ordinary shares.

mBank S.A. acts as Lead Global Coordinator and Joint Bookrunner, WOOD & Company Financial Services, a.s. Spółka Akcyjna, Oddział w Polsce acts as Global Coordinator and Joint Bookrunner, and Santander Bank Polska S.A. - Santander Brokerage acts as Joint Bookrunner.

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FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
January 8th 2019	Mirosław Bendzera	President of the Management Board	
January 8th 2019	Waldemar Łaski	Vice President of the Management Board, Surface Segment	