

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

77

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2018

Date:

December 21st 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification received from **TDJ Equity I** (shareholder) under Art. 69.2.2 of Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies: **increase** in percentage share of total voting rights held

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the “**Company**”) announces that on December 21st 2018 it received from TDJ Equity I sp. z o.o. of Katowice (the “**Notifying Party**” or the “**Subsidiary**”) a notification dated December 20th 2018, given under Art. 69.2.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the “**Act**”), stating that in connection with an in-kind contribution made on December 19th 2018 to the Subsidiary by Mr Tomasz Domogała in payment for shares in the increased share capital of the Subsidiary, in the form of 8,106,855 ordinary bearer shares in the Company, representing 1.41% of the Company’s share capital and conferring the same percentage of voting rights at the Company’s General Meeting (the “**Shares**”), its percentage share of over 33% of total voting rights at the Company’s General Meeting had **increased** indirectly by more than 1%.

1. Date and type of event which caused the change of the holding referred to in the notification

An in-kind contribution made on December 19th 2018 to the Subsidiary by Mr Tomasz Domogała in payment for \_\_\_\_\_ shares \_\_\_\_\_ in \_\_\_\_\_ the increased share capital of the Subsidiary, in the form of 8,106,855 ordinary bearer shares in FAMUR S.A. representing 1.41% of the Company’s share capital and conferring the same percentage of voting rights at the Company’s General Meeting.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change.

Prior to the contribution of the Shares to the Subsidiary, the Notifying Party held directly 318,902,396 ordinary bearer shares in the Company, representing approximately 55.48% of the Company’s share capital and conferring 318,902,396 voting rights, or approximately 55.48% of total voting rights, at its General Meeting. Additionally, the Notifying Party held indirectly, through the Notifying Party’s subsidiaries – the Company, Famur Finance sp. z o.o. of Katowice (number in the National Court Register (KRS): 0000618105) and Primetech S.A. of Katowice (number in the National Court Register (KRS): 0000026782), 3,116, 1,000 and 500, respectively, ordinary bearer shares, jointly representing approximately 0.0007% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the reservation that no voting rights could be exercised in respect of those shares as they were the Company’s treasury shares.

Together with the shares held indirectly, as referred to above, the Notifying Party held in aggregate 318,907,012 ordinary bearer shares in the Company, representing approximately 55.48% of the Company’s share capital and conferring the right to 318,907,012 votes, or approximately 55.48% of total voting rights, at

its General Meeting, with the proviso that voting rights could only be exercised in respect of those shares that were held directly by the Notifying Party.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds directly 327,009,251 ordinary bearer shares in the Company, representing approximately 56.89% of the Company's share capital and conferring 327,009,251 voting rights, or approximately 56.89% of total voting rights, at its General Meeting. Additionally, the Notifying Party holds indirectly, through the Notifying Party's subsidiaries – the Company, Famur Finance sp. z o.o. and Primetech S.A. – 3,116, 1,000 and 500, respectively, ordinary bearer shares, jointly representing approximately 0.0007% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the reservation that no voting rights may be exercised in respect of these shares as they are the Company's treasury shares.

Together with the above-mentioned shares held indirectly, the Notifying Party holds in aggregate 327,013,867 ordinary bearer shares in the Company, representing approximately 56.89% of the Company's share capital and conferring 327,013,867 voting rights, or approximately 56.89% of total voting rights, at its General Meeting, with the reservation that voting rights may only be exercised in respect of those shares that are held directly by the Notifying Party.

4. Notifying shareholder's subsidiaries holding Company shares

There are no Notifying Party's subsidiaries, other than those identified above, holding any shares in the Company.

5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further stated that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.		Electromechanical (ele)	
(abbreviated issuer name)		(sector according to the WSE)	
40-698		Katowice	
(postal code)		(city/town)	
Armii Krajowej		51	
(street)		(number)	
+48 32 359 63 00		+48 32 359 66 77	
(phone)		(fax)	
sekretariat@famur.com.pl		www.famur.com	
(email)		(www)	
634-012-62-46		270641528	
(Tax Identification Number – NIP)		(Industry Identification Number – REGON)	

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
December 21st 2018	Mirosław Bendzera	President of the Management Board	
December 21st 2018	Beata Zawiszowska	Vice President of the Management Board, Chief Financial Officer	