

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

19

/

2022

Date:

April 15th 2022

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification made by shareholder TDJ Equity I sp. z o.o. under Art. 69 of the Public Offering Act

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the “**Company**”) announces that today it has received a notification from the **shareholder TDJ Equity I sp. z o.o.** of Katowice (the “**Notifying Party**”), dated April 15th 2022, in which it notifies the Company, in accordance with Art. 69.2.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the “**Act**”), that following the execution of transactions to purchase a total of 11,555,989 ordinary bearer shares in FAMUR S.A. of Katowice (the “**Company**”) on the Warsaw Stock Exchange (stock market) **in the period from March 1st 2022 to April 13th 2022**, the Notifying Party increased its share in the total number of votes at the Company’s General Meeting **by over 1%** and at the same time **directly exceeded the threshold of 50% of total voting rights in Famur S.A.**

The full text of the notification is set out in an appendix to this report.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
(+48 32) 359 63 00	(+48 32) 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

Appendices:

File:	Description
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Powiadomienie.pdf	NOTIFICATION
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SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
April 15th 2022	Mirosław Bendzera	President of the Management Board	
April 15th 2022	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	

Katowice, April 14th 2022

FAMUR S.A.

ul. Armii Krajowej 51

40-698 Katowice, Poland

Notifying Party: TDJ Equity I sp. z o.o. with its registered office at Al. Roździeńskiego 1A, 40-202 Katowice, entered in the Register of Businesses of the National Court Register under KRS No. 0000475347, Tax Identification Number NIP: 6452538416, Industry Identification Number REGON: 243360718, represented by Grzegorz Morawiec, Independent Commercial Proxy

Notification

under Art. 69.1.1 and Art. 69.2.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the "Act")

Acting on behalf of TDJ Equity I sp. z o.o. (the "**Notifying Party**" or the "**Company**"), I would like to inform you that following the execution of transactions to buy a total of 11,555,989 ordinary bearer shares in FAMUR S.A. of Katowice (the "**Company**") on the Warsaw Stock Exchange (stock market) in the period from March 1st 2022 to April 13th 2022 , the Notifying Party increased its share in the total number of votes at the Company's General Meeting by over 1% and at the same time directly exceeded the threshold of 50% of total voting rights in Famur S.A.

Prior to the transactions, the Notifying Party held in aggregate (directly and indirectly) 278,259,125 ordinary bearer shares in the Company, representing approximately 48.41% of the Company's share capital and conferring the right to 278,259,125 votes, or approximately 48.41% of total voting rights, at its General Meeting; voting rights could only be exercised in respect of those shares that were held directly by the Notifying Party, including:

- 278,172,470 ordinary bearer shares held directly in the Company, representing approximately 48.40% of its share capital and conferring 278,172,470 voting rights, or approximately 48.40% of total voting rights, at its General Meeting;
- 85,655 and 1,000 ordinary bearer shares held indirectly through the Notifying Party's subsidiaries, i.e. the Company and Famur Finance sp. z o.o., respectively, jointly representing approximately 0.015% of the share capital and the same percentage of total voting rights within the meaning of the Act; no voting rights could be exercised in respect of those shares as they are the Company's treasury shares.

The Notifying Party further reports that on March 18th 2022 a decrease in the Company's share capital through the cancellation of 82,539 treasury shares, i.e. by PLN 825.39, was registered, as announced by the Company in Current Report No. 13/2022.

Currently, the Notifying Party holds in aggregate (directly and indirectly) 289,732,575 ordinary bearer shares in the Company, representing approximately 50.42% of its share capital and conferring 289,732,575 voting rights, or approximately 50.42% of total voting rights, at its General Meeting; voting rights may only be exercised in respect of those shares that are held directly by the Notifying Party, including:

- 289,728,459 ordinary bearer shares held directly in the Company, representing approximately 50.42% of its share capital and conferring the right to 289,728,459 votes, or approximately 50.42% of total voting rights, at its General Meeting;
- 3,116, and 1,000 ordinary bearer shares held indirectly through the Notifying Party's subsidiaries, i.e. the Company and Famur Finance sp. z o.o., respectively, jointly representing approximately 0.0007% of the share capital and the same percentage of total voting rights within the meaning of the Act; no voting rights may be exercised in respect of those shares as they are the Company's treasury shares.

There are no Notifying Party's subsidiaries, other than those identified above, holding any shares in the Company. The Notifying Party also states that there are no persons referred to in Art. 87.1.3.c of the Act, i.e., third parties with whom the Notifying Party has entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act or financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further states that it does not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

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Grzegorz Morawiec, Independent Commercial Proxy