

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

15

/

2021

Date:

May 5th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of loan agreemnt with TDJ Equity I sp. z o.o.

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. (the "Company") accounes that today the Company, as the Lender, has signed a loan agreement with TDJ Equity I sp. z o.o. ("TDJ") as the Borrower (the "Agreement"). The principal terms of the Agreement are as follows:

The loan limit under the Agreement is PLN 100m.

The limit expires on April 30th 2022, with an early repayment option.

The interest rate is 3M WIBOR + margin.

The Agreement is secured by a representation on submission to enforcement under Art. 777 of the Code of Civil Procedure.

The other terms and conditions of the Agreement do not differ from standard terms applied in agreements of such type.

The Agreement has been concluded in view of an excess of free cash over debt, the risk of incurring fees for holding cash in bank accounts, and the limited offer of safe options for short-term investing of free cash on favourable terms.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-698

(postal code)

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(city/town)

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(number)

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(www)

634-012-62-46

(Tax Identification Number – NIP)

270641528

(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 5th 2021	Mirosław Bendzera	President of the Management Board	
May 5th 2021	Beata Zawiszowska	Vice President, Chief Financial Officer	