

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

12

/

2022

Date:

March 11th 2022

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of project finance credit facility agreement in the PV segment

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the “**Company**”) announces that today a credit facility agreement was signed between **32 companies** as borrowers (the “**Borrowers**”), whose sole shareholder is **Projekt Solartechnik Fund FUNDUSZ INWESTYCYJNY ZAMKNIĘTY** (the “**Fund**”), member of the FAMUR Group, and the following financing banks: **ING Bank Śląski S.A., Bank Polska Kasa Opieki S.A. and BNP Paribas Bank Polska S.A.** (the “**Financing Parties**”), (the “**Agreement**”).

Under the Agreement, the Financing Parties granted to the Borrowers a project finance credit facility, the purpose of which is, in particular, to finance and refinance the costs of construction of solar PV farms with a total capacity of approximately 134 MW (with the option to convert the credit facility into an investment loan later on) and to cover the debt service reserve. The total credit facility limits under the Agreement are PLN 428m.

December 22nd 2040 was agreed as the final repayment date.

The agreed interest rate is a variable rate equal to WIBOR plus the bank’s margin typically applied to such transactions.

The Agreement is secured with a standard security package for this type of financing.

The other material terms and conditions of the Agreement, including obligations related to maintaining certain financial and information ratios, do not differ from standard market terms.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-698

(postal code)

Katowice

(city/town)

Armii Krajowej

(street)

51

(number)

(+48 32) 359 63 00

(phone)

(+48 32) 359 66 77

(fax)

sekretariat@famur.com.pl

(email)

www.famur.com

(www)

634-012-62-46

(Tax Identification Number – NIP)

270641528

(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
March 11th 2022	Beata Zawiszowska	Vice President, Chief Financial Officer	
March 11th 2022	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	