

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

44

/

2021

Date:

August 30th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Amendments to Notes Programme

Legal basis:

Article 17(1) of MAR

## Text of the report:

The Management Board of FAMUR S.A. (the "Company") announces that, having secured the required consent from the Company's Supervisory Board under Art. 15.2.18 of the Company's Articles of Association, it resolved **on August 30th 2021 to amend** the Notes Programme established and launched pursuant to the Management Board's Resolution No. 94/2015 of December 18th 2015 (the "Programme").

The Company reported on the Programme in Current Report No. 53/2015 of December 18th 2015, Current Report No. 54/2015 of December 22nd 2015, Current Report No. 2/2016 of January 12th 2016, Current Report No. 86/2017 of December 22nd 2017, Current Report No. 72/2018 of December 21st 2018, Current Report No. 68/2019 of December 20th 2019, and Current Report No. 30/2020 of December 21st 2020.

The key parameters of the amended Programme are as follows:

1. The limit on the aggregate nominal value of Notes under the Programme is **PLN 1bn, having been raised from PLN 500m**, and is revolving, i.e. it applies to the aggregate nominal value of Notes issued and outstanding. Accordingly, any issue or redemption of Notes will, respectively, decrease or increase the available limit by the nominal value of the Notes.
2. The nominal value of Notes under the Programme is PLN 1 per Note.
3. The Management Board has changed the term of the Programme to indefinite, subject to the limit on the aggregate nominal value of Notes under the Programme.
4. Under the Programme, the Company may issue a single or multiple series of Notes.
5. Notes will be issued in book-entry form and will be: (i) registered with the Central Securities Depository of Poland ("CSDP") or (ii) entered in the register maintained by the issue agent in accordance with the Polish Act on Trading in Financial Instruments of July 29th 2005 (as amended) (the "Issue Agent") and subsequently registered with the CSDP by the Issue Agent.
6. Notes will be bearer notes and will be issued as secured or unsecured notes within the meaning of the Act on Bonds of January 15th 2015 (as amended).
7. The terms of any series of Notes may stipulate that the Notes will be admitted to trading and listed in an Alternative Trading System operated by the Warsaw Stock Exchange.
8. Notes may (but need not) be issued as green bonds as defined in the June 2021 edition of the Green Bond Principles (as amended) published by the International Capital Market Association (ICMA) or any other green bond guidelines deemed to set standard terms of such bonds. The Management Board has the discretion to decide on whether to effect such issue for each series of Notes individually.

The detailed parameters of each series of Notes will be determined separately by relevant resolutions of the Management Board.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
August 30th 2021	Beata Zawiszowska	Vice President, Chief Financial Officer	
August 30th 2021	Dawid Gruszczyk	Vice President of the Management Board, Sales	