Famur Group has been offering high quality solutions for mining industry for nearly 100y with core competences in the area of mechanization of mining processes. In 2002 the Company was acquired and strongly recapitalized by TDJ S.A. - Polish private investment company owned by the Domogała family. Famur S.A. is a parent company for Poland-headquartered group with global operations in over 40 countries and employs more than 2.5 thousand people. Famur S.A. has been listed on the WSE since 2006.

## **FAMUR**

### leading producer of mining machinery

#### COMPREHENSIVE PRODUCT PORTFOLIO

UNDERGROUND





SURFACE



selected offering: longwall systems, road headers, conveyors, roof supports,

crushers, transportation systems, locomotives, hoist towers&coal prep plants





reclaimers, stacker reclaimers, wagon tipplers



TDJ S.A.

and Tomasz Domogała

52,2%

#### **COMPELLING STORY**



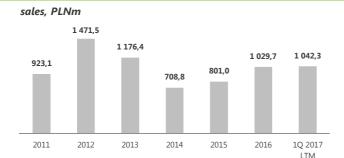
#### STOCK FUNDAMENTALS

#### SHAREHOLDERS' STRUCTURE

7.2%

ISIN PLFAMUR00012 Other PFs & WSE ticker **FMF** free float 33,6% WSE sector machinery/industrial machinery **FMF PW Equity** Bloomberg code AVIVA Bloomberg subgroup Machinery - Constr&Mining AVIVA PF share type bearer shares 7,0% no of shares 486'470'000 nationale NN PF market cap (23 Mar) PLN 2.48 bn (USD 0.63bn)

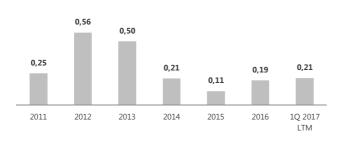
#### STRONG FINANCIALS AT A GLANCE



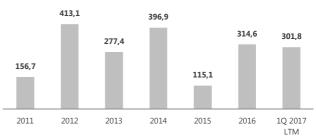
#### EBITDA and EBITDA margin, PLNm and %



EPS, PLN



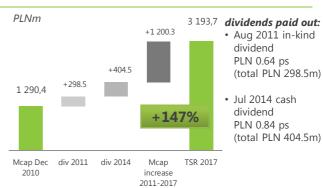
operating cash flow, PLNm



#### **REBOUNDING MARKET**



#### SUPERIOR SHAREHOLDER RETURN



#### **INCREASING GLOBAL FOOTPRINT**



# where we are present with our solutions Poland 70% Russia 12% Turkey 4% Austria 3% others 11%

#### **DISCLAIMER**

This document, is for promotional purposes only. This document or any of its parts, does not constitute an offer to sell and should not be construed as an invitation to submit an offer to purchase any securities of the Company or of any securities of members of its group ("the Group"), nor should it, or any of its parts, be grounds for a decision involving any contract to purchase or subscribe for any Company's or its Group member's securities, or a decision involving any other contract or commitment whatsoever. This document does not constitute a recommendation regarding any securities of the Company or Group. The information contained in this document has not been independently verified. No representation, warranty or undertaking, expressed or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or the opinions contained

#### **IR CONTACT**

CC Group sp z oo

Katarzyna Mucha

E: katarzyna.mucha@ccgroup.pl

T: +48 22 440 1 440 M: +48 697 613 712

#### **FAMUR S.A.**

ul. Armii Krajowej 51 40-698 Katowice Poland