

Famur Group has been offering high quality solutions for mining industry for nearly 100y with core competences in the area of mechanization of mining processes. In 2002 the Company was acquired and strongly recapitalized by TDJ S.A. - Polish private investment company owned by the Domogała family. Famur S.A. is a parent company for Poland-headquartered group with global operations in over 40 countries and employs more than 4.6 thousand people. Famur S.A. has been listed on the WSE since 2006. After aquisition of Famak S.A. in 2014 and Kopex Group in 2017 FAMUR has become a global provider of complex solutions in mining industry, energy industry and handling systems.

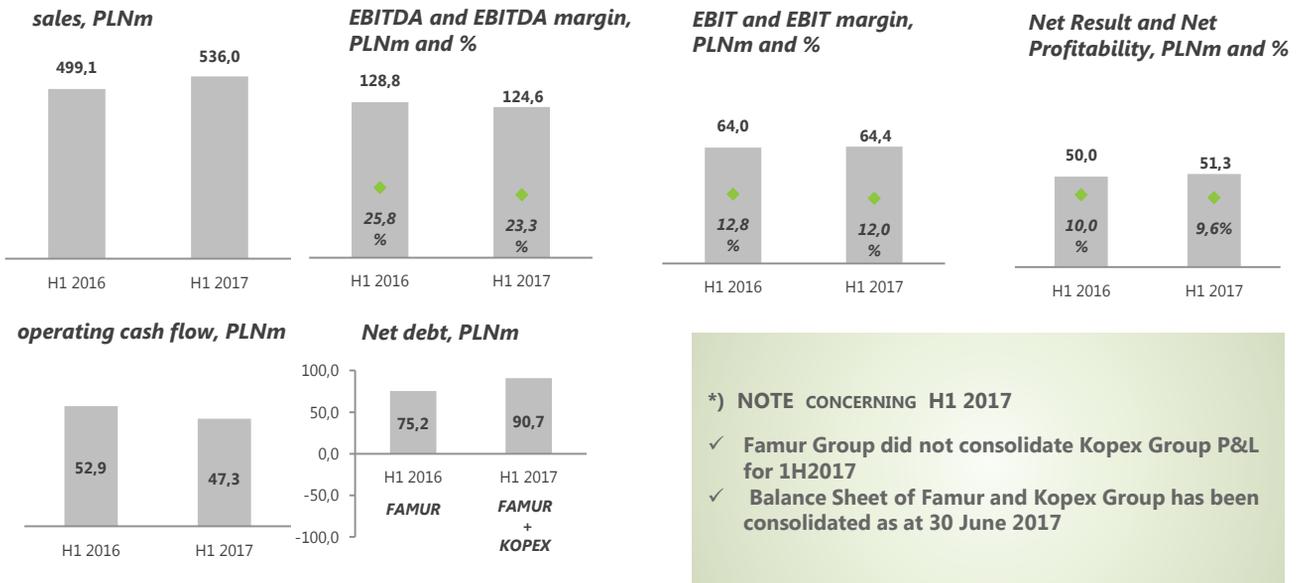
FAMUR

leading provider of
mining and handling
solutions

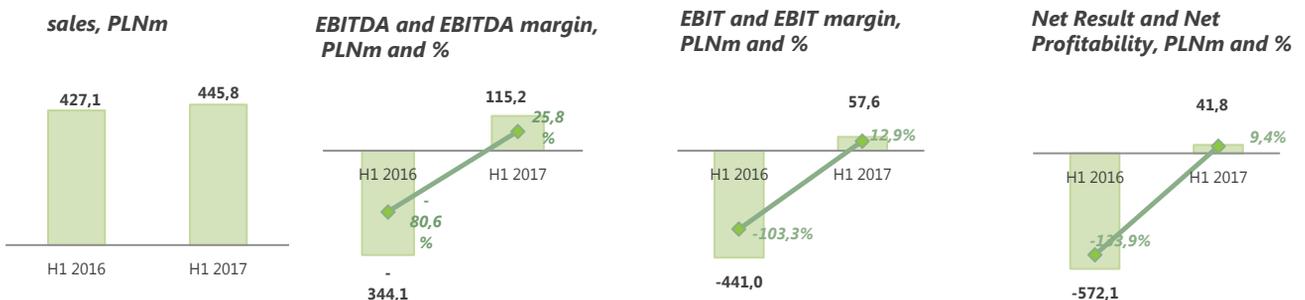
COMPREHENSIVE PRODUCT PORTFOLIO

UNDERGROUND			SURFACE		
	selected offering: longwall systems, road headers, conveyors, roof supports, crushers, transportation systems, locomotives,			selected offering: bucket wheel excavators, surface transportation systems, reclaimers, stacker reclaimers, wagon tippers	
					

FAMUR GROUP 1H 2017 FINANCIAL RESULTS *



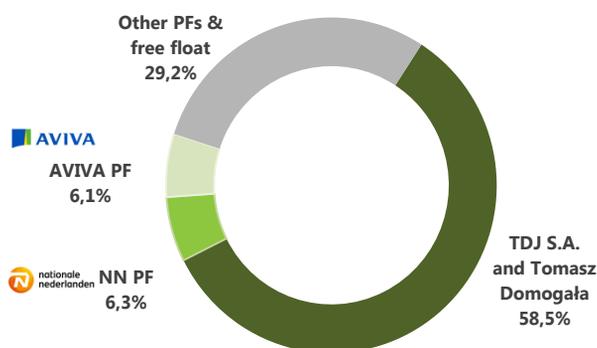
KOPEX GROUP 1H 2017 FINANCIAL RESULTS *



FINANCIAL DATA 2013 – H1 2017

	2013	2014	2015	2016	H1 2016	H1 2017
Revenues	1 176,4	708,8	801,0	1 029,7	499,1	536,0
EBIT	224,6	121,9	43,1	113,7	64,0	64,4
% margin	19,1%	17,2%	5,4%	11,0%	12,8%	12,0%
EBITDA	384,7	275,9	184,0	238,6	128,8	124,6
% margin	32,7%	38,9%	23,0%	23,2%	25,8%	23,3%
Net Result	213,2	100,3	51,5	93,8	50,0	51,3
% margin	18,1%	14,1%	6,4%	9,1%	10,0%	9,6%
Total Assets	1 549,2	1 338,0	1 258,9	1 774,8	1 722,7	3 012,4
Equity	1 142,7	840,0	890,2	993,2	949,5	1 543,6
EQR %	73,8%	62,8%	70,7%	56,0%	55,1%	51,2%
Net debt	-137,7	18,0	72,8	-133,5	75,2	90,7
Net debt/EBITDA	-0,4x	0,1x	0,4x	-0,6x	0,6x	0,7x
OCF	277,4	396,9	115,1	314,2	52,9	47,3

SHAREHOLDERS' STRUCTURE

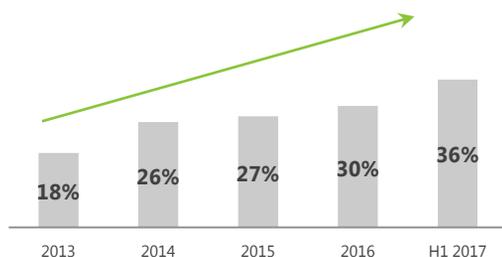


STOCK FUNDAMENTALS

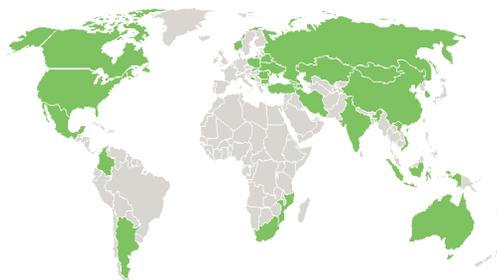
ISIN	PLFAMUR00012
WSE ticker	FMF
WSE sector	machinery/ industrial machinery
Bloomberg code	FMF PW Equity
Bloomberg subgroup	Machinery - Constr&Mining
share type	bearer shares
no of shares	559'440'500
market cap (29 Sept)	PLN 3.41 bn (USD 0.93bn)

INCREASING GLOBAL FOOTPRINT

Export sales share 2013 – H1 2017



where we are present with our solutions



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