

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

29

/

2022

Date:

July 1st 2022

Abbreviated issuer name:

FAMUR S.A.

Subject:

**Investment agreement concerning photovoltaics – update**

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 11/2022 of March 10th 2022, Current Report No. 35/2021 of July 16th 2021 and Current Report No. 24/2021 of May 25th 2021, the Management Board of FAMUR S.A. of Katowice (the "Company" or "FAMUR") announces that today, July 1st 2022, the Company, the Company's subsidiary Famur Solar sp. z o.o. ("FAMUR SOLAR") and Maciej Marcjanik (the "Parties") entered into an Agreement Amending the Investment Agreement (the "Amending Agreement" or the "Agreement"). The main purpose of the Amending Agreement is to sell an additional shareholding in Projekt-Solartechnik S.A. ("PST") to the Company.

Following execution and performance of the Amending Agreement, an agreement was concluded between the Company and FIMM Fundusz Inwestycyjny Zamknięty, a related party of Maciej Marcjanik, providing for the acquisition by FAMUR of approximately 14% of shares in the share capital of PST for a price of PLN 117m (the "Share Price"), of which approximately PLN 72.6m will be offset against a loan granted by FAMUR to Mr Maciej Marcjanik (announced by the Company in Current Report No. 35/2021 of July 16th 2021).

Following: (i) the transaction referred to above, (ii) an increase in the share capital of FAMUR SOLAR made earlier by the Company, and (iii) changes in PST's organisational structure planned for the coming months (involving, among other things, the merger of FAMUR SOLAR with PST), the Company will ultimately hold directly approximately 52% of the shares in PST's share capital, Maciej Marcjanik and his related parties – approximately 35% and TDJ – approximately 13%.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-698

(postal code)

Katowice

(city/town)

Armii Krajowej

(street)

51

(number)

(+48 32) 359 63 00

(phone)

(+48 32) 359 66 77

(fax)

sekretariat@famur.com.pl

(email)

[www.famur.com](http://www.famur.com)

(www)

634-012-62-46

(Tax Identification Number – NIP)

270641528

(Industry Identification Number – REGON)

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
July 1st 2022	Mirosław Bendzera	President of the Management Board	
July 1st 2022	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	