

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

54

/

2021

Date:

November 3rd 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Successful issue of Series C Notes

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 44/2021 of August 30th 2021, Current Report No. 46/2021 of September 10th 2021, Current Report No. 50/2021 of October 12th 2021, and Current Report No. 51/2021 of October 26th 2021, the Management Board of FAMUR S.A. of Katowice (the "Company") announces that on November 3rd 2021 the Company effected the final allotment and issuance of 400,000 (four hundred thousand) Series C bearer Notes, with a par value of PLN 1,000 (one thousand zloty) per share and a total par value of PLN 400 million (four hundred million zloty).

According to Statement No. 1271/2021 issued by the Central Securities Depository of Poland (the "CSDP") on October 26th 2021, the Series C Notes were registered with the CSDP under ISIN PLFAMUR00061 pursuant to settlement orders referred to in Section 5 of the Detailed Rules of Operation of the CSDP. Accordingly, pursuant to Resolution No. 1085/2021 of the Management Board of the Warsaw Stock Exchange, dated October 25th 2021, the Series C Notes have been introduced to trading in the Catalyst alternative trading system.

The full terms and conditions of the Series C Bonds and the other documents pertaining thereto have been published under *Notes* in the Investor Relations section of the Company's website at www.famur.com/notowania-gieldowe

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(postal code)	(city/town)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 3rd 2021	Dawid Gruszczyk	Vice President of the Management Board, Sales	
November 3rd 2021	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	