

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

5

/

2022

Date:

February 11th 2022

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification made by shareholder TDJ Equity I sp. z o.o. under Art. 69.2.2) of the Public Offering Act

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition or disposal of a major holding of shares

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the "Company") announces that on February 11th 2022 it received a notification from the shareholder TDJ Equity I sp. z o.o. of Katowice (the "Notifying Party"), dated February 11th 2022, in which it notifies the Company under Art. 69.2.2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the "Act") that following the conclusion, in the period from December 6th 2021 to February 9th 2022 (the last transaction was settled on February 11th 2022) on the Warsaw Stock Exchange (stock market), of transactions to purchase a total of 6,318,685 ordinary bearer shares in the Company, as announced by the Company in Current Reports No. 59/2021 of December 10th 2021, 62/2021 of December 15th 2021, 64/2021 of December 20th 2021, 65/2021 of December 22nd 2021, 4/2022 of February 11th 2022, the Notifying Party increased its share in the total number of votes at the Company's General Meeting by over 1%.

The full text of the notification is attached to this report.

Appendices:

File:	Description
22.02.11-TDJ Equity I_zawiadomienie art.69_FMF.BES	Notification from TDJ Equity I sp. z o.o.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
(+48 32) 359 63 00	(+48 32) 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 11th 2022	Beata Zawiszowska	Vice President, Chief Financial Officer	
February 11th 2022	Dawid Gruszczyk	Vice President of the Management Board, Sales	

Katowice, February 11th 2022

FAMUR S.A.
ul. Armii Krajowej 51
40-698 Katowice,
Poland

Notifying Party: TDJ Equity I sp. z o.o. with its registered office at Al. Roździeńskiego 1A, 40-202 Katowice, entered in the Register of Businesses of the National Court Register under KRS No. 0000475347, Tax Identification Number NIP: 6452538416, Industry Identification Number REGON: 243360718, represented by Grzegorz Morawiec, Independent Commercial Proxy

Notification

under Art. 69.2.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the "Act")

Acting on behalf of TDJ Equity I sp. z o.o. (the "**Notifying Party**"), I hereby inform you that following the conclusion, in the period from December 6th 2021 to February 9th 2022 (the last transaction was settled on February 11th 2022) on the Warsaw Stock Exchange (stock market), of transactions to purchase a total of 6,318,685 ordinary bearer shares in FAMUR S.A. of Katowice (the "**Company**"), as announced by the Company in Current Reports No. 59/2021 of December 10th 2021, 62/2021 of December 15th 2021, 64/2021 of December 20th 2021, 65/2021 of December 22nd 2021, 4/2022 of February 11th 2022, the Notifying Party increased its share in the total number of votes at the Company's General Meeting by over 1%.

Prior to the transactions, the Notifying Party held a total of 271,940,440 ordinary bearer shares in the Company, representing 47.31% of its share capital, including:

- 271,853,785 ordinary bearer shares held directly in the Company, representing approximately 47.30% of its share capital and conferring 271,853,785 voting rights, or approximately 47.30% of total voting rights, at its General Meeting;
- indirectly, through the Notifying Party's subsidiaries, i.e., through the Company and Famur Finance sp. z o.o. – 85,655, and 1,000, respectively, ordinary bearer shares, jointly representing approximately 0.015% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the reservation that no voting rights may be exercised in respect of these shares as they are the Company's treasury shares.

Currently, the Notifying Party holds in aggregate (directly and indirectly) 278,259,125 ordinary bearer shares in the Company, representing approximately 48.41% of its share capital and conferring 278,259,125 voting rights, or approximately 48.41% of total voting rights, at its General Meeting, with the reservation that the voting rights may only be exercised in respect of those shares that are held directly by the Notifying Party, including:

- 278,172,470 ordinary bearer shares held directly in the Company, representing approximately 48.40% of its share capital and conferring the right to 278,172,470 votes, or approximately 48.40% of total voting rights, at its General Meeting;

- indirectly, through the Notifying Party's subsidiaries, i.e., through the Company and Famur Finance sp. z o.o. – 85,655, and 1,000, respectively, ordinary bearer shares, jointly representing approximately 0.015% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the reservation that no voting rights may be exercised in respect of these shares as they are the Company's treasury shares.

There are no Notifying Party's subsidiaries, other than those identified above, holding any shares in the Company. The Notifying Party also states that there are no persons referred to in Art. 87.1.3.c of the Act, i.e., third parties with whom the Notifying Party has entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act or financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further states that it does not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

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Grzegorz Morawiec, Independent Commercial Proxy