

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

47

/

2021

Date:

September 20th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Summary of share buyback carried out under invitation to tender

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 41/2021 of August 17th 2021 and Current Report No. 45/2021 of September 1st 2021, which concerned a resolution passed by the Management Board of FAMUR S.A. (the “**Company**”) to approve the text of an invitation for shareholders to tender the Company’s own shares (“**Own Shares**”) (the “**Invitation**”) on the terms set out in Resolution No. 3 of the Extraordinary General Meeting of the Company (“**EGM**”) of August 17th 2021 to approve the buyback of Own Shares for cancellation and set up a capital reserve to finance the buyback, the Management Board of the Company publishes a summary of the buyback of Own Shares carried out under the Invitation (the “**Buyback**”).

The Buyback opened on **September 6th 2021** and closed on **September 17th 2021**.

In the Buyback process, a total of **82,539** (eighty-two thousand five hundred and thirty-nine) Company shares were tendered for sale. As the total number of Company shares tendered by shareholders for sale under the Invitation did not exceed the total number of shares the Company intended to buy back under the Invitation, the Company accepted all submitted tenders.

As part of the Buyback, the Company will purchase **82,539 bearer shares**, with a par value of PLN 0.01 per share, registered with the CSDP under ISIN code PLFAMUR00012. Own Shares will be repurchased at a uniform price of **PLN 2.50** per Own Share, that is for a total price of **PLN 206,347.50**. The total par value of repurchased Own Shares is **PLN 825.39**.

Own Shares to be repurchased by the Company represent 0.01% of the share capital and total voting rights in the Company. Purchase transactions involving Own Shares are scheduled to be executed and cleared on September 22nd 2021.

Pursuant to Art. 364.2 of the Commercial Companies Code, the Company will not exercise any shareholder rights attached to treasury shares, except for the right to dispose of treasury shares or perform any activities aimed at preserving these rights. Own Shares will be bought back for cancellation with a view to reducing the Company’s share capital in accordance with Art. 359 of the Commercial Companies Code.

Ownership of the shares will be transferred from shareholders to the Company outside a regulated market, and the transfer will be cleared through the depository and clearing system of the CSDP. The clearing agent is Santander Bank Polska S.A. – Santander Biuro Maklerskie

Before opening of the buyback the Company held 4,116 treasury shares.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
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634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
September 20th 2021	Mirosław Bendzera	President of the Management Board	
September 20th 2021	Dawid Gruszczyk	Vice President of the Management Board, Sales	