

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

46

/

2021

Date:

September 10th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of bond programme agreement and potential green bonds issue

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 44/2021 of August 30th 2021, published by FAMUR S.A. (the “Company”) to report amendments made to the Bond Programme announced by the Company in Current Report No. 53/2015 of December 18th 2015, Current Report No. 54/2015 of December 22nd 2015, Current Report No. 2/2016 of January 12th 2016, Current Report No. 86/2017 of December 22nd 2017, Current Report No. 72/2018 of December 21st 2018, Current Report No. 68/2019 of December 20th 2019, and Current Report No. 30/2020 of December 21st 2020, the Management Board of the Company announces that on September 10th 2021 the Company, Santander Bank Polska S.A. as Coordinator, Arranger, Dealer and Calculation Agent, Bank Polska Kasa Opieki S.A. as Arranger, Dealer and Technical Agent, and Dom Maklerski Banku Ochrony Środowiska S.A. as Arranger and Dealer, signed a bond programme agreement (the “Programme Agreement”) under which the Company may repeatedly issue bonds under the Bond Programme.

Under the Programme Agreement, the Company may, among other things, carry out multiple bond issues as part of the Bond Programme based on the following rules:

1. The total nominal value of outstanding bonds, including the total nominal value of bonds issued under the Bond Programme and outstanding prior to the date of the Agreement, may not exceed the maximum value of the programme, which is PLN 1bn (one billion złoty),
2. There is no limit on the number of issues that can be carried out under the Bond Programme, with the proviso that each issue under the Programme Agreement will be carried out at the Company’s discretion and subject to the Company meeting the conditions and requirements stipulated in the Programme Agreement,
3. The Company may decide that bonds issued under the Bond Programme are green bonds as defined in the Green Bond Principles (“Green Bonds”). If the Company resolves to issue Green Bonds, the terms of the issue will contain a detailed use of proceeds, which must be in accordance with the Green Bond Framework and includes the financing of development, purchase, construction and operation of projects classified under the Green Bond Framework as green projects. The Company intends to issue bonds under the Bond Programme, in conformity with the above rules, in the fourth quarter of 2021, subject to appropriate conditions prevailing on the debt securities market.
4. Different series of Bonds may be issued. The Bonds in each series may be registered and cleared by the Issue Agent or registered in the book-entry securities registration system operated by the CSDP.
5. The Bonds will be issued in accordance with the offer procedure stipulated in Art. 33.1 of the Bonds Act and Article 1(4)(a) of the Prospectus Regulation without the obligation to draw up a prospectus within the meaning

of the Prospectus Regulation, or an information memorandum or any other offering document within the meaning of the Public Offering Act. The specific procedure for offering the Bonds will be agreed between the Company and the Dealers on a case-by-case basis.

6. The Bonds will bear interest at a variable rate.

7. The Bonds issued under the Bond Programme will have maturities of three to ten years.

8. The Bonds will be unsecured.

9. The Bonds entered in the register maintained by the Issue Agent will be introduced to trading in an MTF within 90 business days of their issue date.

10. The Bonds registered in the book-entry securities registration system maintained by the CSDP will be introduced to trading in an MTF as of their issue date.

The Company intends to issue bonds under the Bond Programme, in conformity with the above rules, in the fourth quarter of 2021, subject to appropriate conditions prevailing on the debt securities market.

The Company's final decision on an issue of bonds and its detailed terms and conditions will be made at the time when a relevant resolution is voted on by the Company's Management Board. If an issue of bonds is successfully carried out, the Company will publish a relevant notice in a separate report.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)	
(abbreviated issuer name)			
40-698	Katowice	(city/town)	
(postal code)			
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(street)			
(+48 32) 359 63 00	(+48 32) 359 66 77	(fax)	
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sekretariat@famur.com.pl	www.famur.com	(www)	
(email)			
634-012-62-46	270641528	(Industry Identification Number – REGON)	
(Tax Identification Number – NIP)			

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
September 10th 2021	Tomasz Jakubowski	Vice President of the Management Board, Chief Operating Officer, Underground	
September 10th 2021	Dawid Gruszczyk	Vice President of the Management Board, Sales	