

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

42

/

2019

Date:

June 19th 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Allotment of Series B notes

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Further to Current Report No. 53/2015 of December 18th 2015, Current Report No. 86/2017 of December 22nd 2017 and Current Report No. 72/2018 of December 21st 2018, in which Famur S.A. (the “**Company**”) announced that it had established and launched, and then extended until December 31st 2019, a notes programme under which the Company may issue notes up to a total principal amount (nominal value) of PLN 500,000,000.00 (the “**Notes Programme**”), and further to Current Report No. 21/2019 of May 9th 2019, in which the Company announced that it had signed a note programme agreement with Santander Bank Polska S.A. and Powszechna Kasa Oszczędności Bank Polski S.A. (the “**Programme Agreement**”) and that it intended to issue notes under the Notes Programme in the second quarter of 2019, and further to Current Report No. 34/2019 of June 12th 2019, in which the Company announced that it had decided to issue Series B notes with a total nominal value of up to PLN 200,000,000.00, the Company’s Management Board announces that, acting under its Resolution No. 86/2019 of June 19th 2019, it has decided to allot 200,000 Series B notes with a nominal value of PLN 1,000.00 per note and a total nominal value of PLN 200,000,000.00 (the “**Series B Notes**”) to entities which placed subscription orders for the notes, that is which submitted, in a valid and effective manner, Forms of Acceptance of the Invitation to Acquire Series B Notes of FAMUR S.A. The Series B Notes will be allotted provided they are paid for on the basis of a settlement instruction in accordance with the terms and conditions of Series B Notes.

On the issue date, the Notes will be registered at the depository for securities maintained by Krajowy Depozyt Papierów Wartościowych S.A. (“**CSDP**”) on the basis of settlement orders referred to in Par. 11 of the Detailed Rules of Operation of the CSDP.

Series B Notes are planned to be issued on June 27th 2019.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-698

Katowice

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634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 19th 2019	Mirosław Bendzera	President of the Management Board	
June 19th 2019	Beata Zawiszowska	Vice President, Chief Financial Officer	