

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

36

/

2022

Date:

November 23rd 2022

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of preliminary agreement to sell portfolio of solar farms by subsidiary – execution of amending annex

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Reports Nos. 35/2022, 32/2022 and 27/2022, the Management Board of FAMUR S.A. of Katowice (the “Company”) announces that today it has received information from Projekt Solarteknik Fundusz Inwestycyjny Zamknięty (the “Seller”), a subsidiary of the FAMUR Group (“FAMUR”), that an amending annex has been signed to a preliminary agreement for the sale of a portfolio of solar farm projects (the “Annex”) with the buyers ALT POL HC 01 sp. z o.o. of Warsaw (formerly trading under the name Spoleto sp. z o.o.) and Solis Bond Company Designated Activity Company of Dublin.

Under the Annex, the Parties set December 16th 2022 as the new closing date (the “Closing Date”) for the Transaction involving the acquisition of 100% of the shares in 32 Project Companies holding a portfolio of solar farm projects with a capacity of 184MW.

At the same time, the Parties agreed to increase the maximum value of the Transaction by approximately PLN 38m.

The Annex will enter into force on the condition that a prepayment of PLN 10m is received by the Seller on or before November 24th 2022.

Any failure by the Buyer to make the prepayment will be announced by the Company in a separate current report.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

Electromechanical (ele)

(abbreviated issuer name)

(sector according to the WSE)

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634-012-62-46 (Tax Identification Number – NIP)	270641528 (Industry Identification Number – REGON)
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SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 23rd 2022	Mirosław Bendzera	President of the Management Board	
November 23rd 2022	Beata Zawiszowska	Vice President, Chief Financial Officer	