

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

19

/

2021

Date:

May 11th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

**Execution of several loan agreements with Special Purpose Vehicles implementing PV farm construction projects**

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. (the "Company") as the Lender announces that the Company has signed today a number of loan agreements (the "Agreements"), with an aggregate limit of PLN 35m, to provide loans to Special Purpose Vehicles from outside the FAMUR Group, related to the TDJ Group, implementing photovoltaic farm construction projects (the "Special Purpose Vehicles").

Key terms of the Agreements are as follows:

The limit expires on December 31st 2021, with an early repayment option.

The interest rate is 3M WIBOR + margin

The Agreements are secured with a registered pledge over a set of movable assets or rights constituting an economic unit and assignment of rights under an insurance contract.

The terms and conditions of the Agreements do not differ from standard market terms applied in agreements of such type.

The Agreements have been concluded to provide financing for the construction of photovoltaic farms by the Special Purpose Vehicles until they contract a bank loan facility.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

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(postal code)

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(city/town)

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(Tax Identification Number – NIP)

270641528

(Industry Identification Number – REGON)

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
May 11th 2021	Mirosław Bendzera	President of the Management Board	
May 11th 2021	Beata Zawiszowska	Vice President, Chief Financial Officer	