

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

1

/

2021

Date:

Jan 12 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of annex to Multi-Purpose Facility Agreement with Haitong Bank Poland Branch

Legal basis:

Article 17(1) of MAR – Inside information

## Text of the report:

The Management Board of FAMUR S.A. of Katowice (the “Company”) announces that on January 12th 2021 it entered into an annex to a Multi-Purpose Facility Agreement comprising bank guarantees and a credit facility (the “Agreement”, the “Facility”) with Haitong Bank Spółka Akcyjna Poland Branch.

Under the annex, a separate PLN 50m revolving credit facility (the “Credit Facility”) will be provided under the Facility and the availability period will be extended. Once amended, the Facility will comprise two subfacilities:

- a PLN 50m revolving facility available until November 30th 2022; and
- a PLN 50m guarantee facility available until November 30th 2021.

The maximum Facility amount totals PLN 100m (no change).

The Agreement is secured by a loan guarantee (PLG-FGP) from Bank Gospodarstwa Krajowego, covering 80% of the Facility principal, a declaration of voluntary submission to enforcement made pursuant to Art. 777.1.5 of the Code of Civil Procedure, and a promissory note.

The other material terms and conditions of the Agreement remain unchanged.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

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(Industry Identification Number – REGON)

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
Jan 12 2021	Mirosław Bendzera	President of the Management Board	
Jan 12 2021	Beata Zawiszowska	Vice President, Chief Financial Officer	